

Providing Financial Solutions to Help Your Business Grow

TriPoint Advisors has the expertise to provide tailored financial solutions that help businesses grow profitably in today's ever-changing world. Our Fractional CFO solution is designed to create a fixed-cost model that will provide your company with all the financial tools, staff, and CFO expertise to bring your company to the next level!

Who We Are

We are a boutique consulting firm that offers a unique approach to supporting non-profit, small, and mid-sized companies. We provide access to the expertise of seasoned business executives at a price that makes sense, through part-time consulting and Fractional CFO service models.

We deliver results that exceed our clients' expectations, and we are committed to providing the highest level of customer service. Our cutting-edge solutions are designed to make life easier, more efficient, and more productive.

Why Choose Us



Deep Industry Experience

With over 25 years of finance experience in senior-level roles in both large and private companies and across multiple industries, TriPoint Advisors has the experience, expertise, and advisor network to lead your company toward financial success.



Rapid Value Creation

Within 90 days of being engaged, TriPoint Advisors will do a comprehensive review of your finance and accounting functions, identifying synergies and improvements and providing critical financial insights. The cost to hire TriPoint Advisors is often offset by finding savings and synergies that improve the company's financial position over the long term.

Our Services

Fractional CFO

- Provide a seasoned financial executive to act as your CFO on a part-time basis
- Provide a fixed cost, end-to-end finance support model for your company
- Provide a monthly financial reporting
- Quarterly strategic business reviews
- Annual budgeting
- Cash Flow Management

Business Advisory

- Mergers & Acquisitions
- Debt Issuance
- Liquidity Management
- Finance process and control improvements
- System review and implementations
- Financial Analysis and support
- Ad-hoc project support
- Short-term and long-term consulting options available

Accounting

- Bookkeeping
- Accurate and timely financial recordkeeping and reporting
- Ledger implementation or automation
- Accounting/Audit support
- Accounts Payable management

